



**forv/s
mazars**



**TXCPA
HOUSTON
FOUNDATION**

2024 FALL

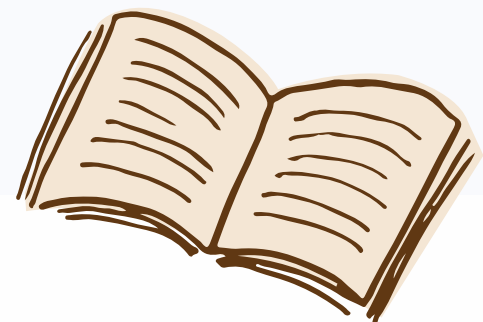
NON PROFIT SEMINAR

**WORKSHOP FOR NON PROFIT
LEADERS & STAFF**

UNITED WAY OF GREATER HOUSTON
50 WAUGH DR, HOUSTON, TX 77007

**6 CONTINUING
EDUCATION HOURS FOR
CPAS**

**OCTOBER 31, 2024
REGISTRATION: 8:00 AM - 9:00 AM
CONFERENCE: 9:00 AM - 4:00 PM**



Greetings and welcome to the 2024 Nonprofit Seminar! Forvis Mazars and TXCPA Houston have collaboratively crafted a comprehensive day-long seminar, meticulously designed to furnish you with valuable insights pertinent to the nonprofit sector you engage with daily. Esteemed professionals and subject matter experts have been thoughtfully selected to impart knowledge that will enhance your proficiency. This event promises to equip you with indispensable knowledge applicable to your role, fostering new professional relationships while rekindling existing ones. The structured itinerary ensures ample opportunity for meaningful interactions with fellow attendees and speakers, enabling you to advance toward your professional objectives.

The Nonprofit Seminar offers up to 6 hours of CPE, but don't overlook valuable networking opportunities.

Sincerely,

Angie Dunlap, Forvis Mazars

Amanda Eaves, Forvis Mazars

Shekita Rawls, Forvis Mazars

Neely Duncan, Forvis Mazars

Dan Prater, Forvis Mazars

Jeanette Verrelli, Forvis Mazars

Kristie Ondracek, TXCPA Houston



NON PROFIT SEMINAR

PROGRAM

Begin	End	Description	Speakers
8:00 AM	9:00 AM	Registration & networking	
9:00 AM	9:50 AM	Grants Management & Single Audits Updates	Angie Dunlap & Shekita Rawls
9:50 AM	10:00 AM	BREAK	
10:00 AM	11:20 AM	Wellness, Burnout, and the Profession	Kristie Ondracek
11:20 AM	11:50 AM	LUNCH	
11:50 AM	1:20 PM	Top Financial Statement Errors	Neely Duncan & Shekita Rawls
1:20 PM	1:30 PM	BREAK	
1:30 PM	2:45PM	Common Errors in Tax & Compliance - 990	Jeanette Verrelli & Amanda Truong
2:45 PM	3:00 PM	BREAK	
3:00 PM	3:50 PM	Non Profits -Revenue Trends & Fundraising	Dan Prater

