



# WEEKLY NEWS BRIEF



CPAMAIL@TXCPAHOUSTON.CPA



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July 11, 2024

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This week's e-blast is sponsored by:



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upcoming events

## Spotlight Feature

### Houston Chapter Members Receive Accolades and Awards at TXCPA's Annual Meeting

Several TXCPA HOUSTON members were honored during TXCPA's Annual Membership Meeting and Leadership Council Meeting on June 28-29 in Frisco, Texas ([click here for photos](#)). Houston Chapter Past Presidents **Mohan Kuruvilla** (2024-2025 TXCPA Chair), **Sheila Enriquez** (Special Recognition Award), and **Patrick Durio** (50-year Member) were recognized for their leadership contributions. Rising Star recipients included **D'Andra Isabel**, **Jordan Payne**, and **Alan Pruitt**.

Congratulations to everyone who was recognized for their support of TXCPA and TXCPA HOUSTON!

TXCPA  
Award  
Recipients

TXCPA  
Meeting  
Photo  
Gallery



2024-2025 TXCPA Chair Mohan Kuruvilla addresses the Leadership Council



Sheila Enriquez receives a Special Recognition Award (pictured with TXCPA Past Chair Jason Freeman)



Jordan Payne receives a Rising Star Award (from TXCPA Past Chair Tim Pike)



D'Andra Isabel receives a Rising Star Award



Alan Pruitt receives a Rising Star Award



Dr. Michael Kraten receives the Outstanding Accounting Educator (Large) Award



Houston Chapter members attending the TXCPA Annual Membership Meeting and Leadership Council Meeting

**New!**

**New Event for  
Accounting Professionals in Energy  
Deep Dive Presentation +  
Conversation: Energy Hot Topics**

Thursday, August 22nd | Hybrid Event | TXCPA  
Houston Training Facility or Zoom  
Lunch for In-Person Attendees | 9:00 a.m.-1:00 p.m.  
\$125 Member and \$200 Non-Member

4 CPE Hours

The planning committee behind the highly rated 2023 Energy Conference brings you a new half-day seminar experience. Join us on 8/22 to gain a deeper understanding of hot topics impacting the Energy sector, from the election year to GAAP updates including climate disclosures, water issues, and more. Join these four sessions virtually or attend in person and enjoy lunch! Watch for future newsletters and LinkedIn posts for speaker and session spotlights.




THURSDAY  
AUGUST  
22

9:00 AM - 1:00 PM

1233 West Loop S, Ste 1425  
Houston, TX 77027  
or Virtual

4 CPE Hours

FOR REGISTRATION AND INFORMATION:



[In Person Registration](#)

[Virtual Registration](#)

### Don't Lose Access to and Discounts on Member Benefits and CPE Renew Your TXCPA Membership Today!

Be sure you don't miss a day of the discounts and services available to TXCPA members! If you haven't yet responded to your renewal statement, please do so right away. If you did not receive an invoice, please review your invoice at your member profile on <http://bit.ly/txcpadues> or contact Member Services (email [membership@tx.cpa](mailto:membership@tx.cpa); phone 800-428-0272 option 1).

#### New Dates Announced!

### In-Person Ethics Programs for CPAs

Multiple Dates | 12:30 - 4:30 p.m. | In-Person Only Events  
Houston Chapter Training Facility | 1233 W. Loop S, Ste 1425 | 4 CPE Hours

If you previously fulfilled your ethics requirement at the Tax Expo or Spring Accounting Expo, know that these conferences will be integrated into two brand new re-energized conferences for all accounting professionals. The [Fall Accounting Conference & Technology Symposium](#) will take place on Nov. 20-21 at Norris Conference Center--CityCentre. A spring conference will be scheduled in May 2025. Ethics will not be offered at these events.

You'll be glad to know about the many ethics class options available to fit your schedule throughout the year. In [Deanna Sullivan's](#) award winning ethics session, you'll make connections with in-person camaraderie, hear the latest cringe-worthy stories of bad ethics, and learn ways to make clear, excellent decisions in a world that isn't always clear. Believe it or not, Deanna makes this the most fun four-hour session you'll ever attend!

#### TXCPA Houston Ethics Class Dates

Classes are in person at the TXCPA Houston Training Facility from 12:30-4:30 p.m. unless otherwise noted

[August 22, 2024](#) (Northwest Houston)

[August 29, 2024](#)

[October 10, 2024](#)

[December 5, 2024](#)

[January 23, 2025](#)

[March 6, 2025](#)

[May 8, 2025](#)



## Upcoming Events

Events  
Calendar

[View upcoming CPE and social events](#)

### Social and Networking Events

July 24  
  
August 15

Happy Hour Sponsored by [Creative Financial Staffing](#) | [Register](#)  
  
Happy Hour and Mini Golf with NAIFA at The Puttery | [Register](#)

### CPE Events

July 12  
  
August 6  
  
August 7  
  
August 8  
  
August 9  
  
August 22  
  
August 22  
  
August 29  
  
September 13  
  
October 10  
  
December 5  
  
January 23  
  
March 6

**Last Chance!** The Power of Self-Funding Your Benefit Program webinar | [Register](#)  
  
**New Date!** BOI Reporting: What's the Deal? | [In Person Registration](#) | [Virtual Registration](#)  
  
**New Date!** Pass-through Tax Updates: Partnerships, LLCs, S-Corps | [In Person Registration](#) | [Virtual Registration](#)  
  
Lunch and Learn: Research and Development | [Information and Registration](#)  
  
Accounting In the Healthcare World webinar | [Register](#)  
  
Ethics: It's a Matter of Choice (In Person) (Lonestar College--University Park) | [Information and Registration](#)  
  
**New!** Deep Dive Presentation + Conversation: Energy Hot Topics | [In Person Registration](#) | [Virtual Registration](#)  
  
Ethics: It's a Matter of Choice (In Person) | [Information and Registration](#)  
  
Advanced Strategies to Combat Rising Health Plan Costs webinar | [Register](#)  
  
Ethics: It's a Matter of Choice (In Person) | [Information and Registration](#)  
  
Ethics: It's a Matter of Choice (In Person) | [Information and Registration](#)  
  
Ethics: It's a Matter of Choice (In Person) | [Information and Registration](#)  
  
Ethics: It's a Matter of Choice (In Person) | [Information and Registration](#)

May 8

Ethics: It's a Matter of Choice (In Person) | [Information and Registration](#)

Multiple Dates

Excel-based CPE with [Flat Fee Consulting](#) | [Explore sessions](#)

## Member Resources and Notices

### Important Deadlines

July 31

Deadline to purchase a listing in TXCPA's 2024-2025 Employer Guide | [Get More Details](#)

August 15

TXCPA HOUSTON leadership nominations deadline | [Nominate members](#)

September 2

TXCPA (State) leadership nominations deadline | [Nominate members](#)

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### Resources for All Members

ACAN

Accountants Confidential Assistance Network | [Information](#) | (866) 766-ACAN

Career Center

Post or seek job openings; enter code HOUSTONCHAPTER | [Employers](#) | [Job Seekers](#)

Chapter Leader Rosters

[Executive Committee](#) | [Board of Directors](#) | [Past Presidents](#) | [Staff](#)

Chapter Podcasts

Professionals share information with TXCPA HOUSTON members | [Browse episodes](#)

Committee Engagement

Engage with a TXCPA HOUSTON committee | [Explore Committees](#)

Current News

[IRS News](#)

Disaster Relief

**New Beryl-Related Information!** [Disaster relief resources](#)

Discounts on Publications

Exclusive discounts on Wolters Kluwer CCH publications | [Browse publications](#)

Protect Your CPA License

Help the Houston Chapter pull its weight | [Donate to PAC](#)

Your TXCPA Member Profile

[Check your member profile](#) | Assistance: (800) 428-0272 option 1

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### Resources for Students and Candidates

Various Dates

TXCPA HOUSTON Candidate Study Hall | [See Dates and Register](#)

Free Resources

[Student and candidate resources](#) and [Student Membership](#)

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## Chapter Governance and Committee Meetings

[Explore committees](#) | [Sign up for a committee](#)

July 16	CPE Unification Task Force (9:00-10:00 a.m.)   Contact <a href="#">Mark Allen</a>
July 16	<b>New Date!</b> Strategic Planning Committee (2:00-3:00 p.m.)   Contact <a href="#">Mark Allen</a>
July 16	CPAs Helping Schools Committee (4:30-5:30 p.m.)   Contact <a href="#">Carol Spencer</a>
July 16	Young Professionals Committee (5:30-6:30 p.m.)   Contact <a href="#">Carol Spencer</a>
July 17	PAC Committee (1:00-2:15 p.m.)   Contact <a href="#">Carol Spencer</a>
July 17	<b>New Date!</b> Executive Committee (4:00-6:00 p.m.)   Contact <a href="#">Mark Allen</a>
July 18	CFO Controllers Committee (10:00-11:00 a.m.)   Contact <a href="#">Nicole Lartigue</a>
July 19	Membership Committee (9:00-10:00 a.m.)   Contact <a href="#">Carol Spencer</a>
July 19	<b>New Date!</b> Energy Committee (10:00-11:00 a.m.)   Contact <a href="#">Nicole Lartigue</a>
July 19	Accelerate Leadership Development Committee (11:00 a.m.-Noon   Contact <a href="#">Carol Spencer</a>
July 22	Diversity and Inclusion Committee   Contact <a href="#">Mark Allen</a>
July 23	CPE Committee (2:00-3:00 p.m.)   Contact <a href="#">Mark Allen</a>
July 23	Nominating Committee (3:00-4:00 p.m.)   Contact <a href="#">Mark Allen</a>
July 23	Business & Industry Committee (4:00-5:00 p.m.)   Contact <a href="#">Nicole Lartigue</a>
July 24	Forensics & Valuation Services Committee (5:30-6:30 p.m.)   Contact <a href="#">Nicole Lartigue</a>
July 25	<b>New Date!</b> Board of Directors (4:00-6:00 p.m.)   Contact <a href="#">Mark Allen</a>
August 2	<b>New Date!</b> Tax Committee (9:00-10:00 a.m.)   Contact <a href="#">Nicole Lartigue</a>



Have **Excellent CPE**  
Information to Share with



**CPAs?**

[Click Here](#)



To Submit a **Speaker Proposal**

CLICK HERE TO GIVE A

**GOLD STAR**

TO A MEMBER WHO  
DESERVES RECOGNITION



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### FRIEND OF THE CHAPTER



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## TXCPA Houston's Diversity Statement

TXCPA Houston values the diverse contributions and talents of all its members. We are committed to

promoting diversity, equity, inclusion, and a sense of belonging in the workplace, in membership, and in the accounting profession. Diversity includes, but is not limited to, race, gender, generations, abilities, orientation, and religious beliefs.

Contact [Mark Allen](#), TXCPA Houston Executive Director, to learn more about joining the Diversity & Inclusion Committee.

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[www.txcpahouston.cpa](http://www.txcpahouston.cpa)



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