



WEEKLY NEWS BRIEF



CPAMAIL@TXCPAHOUSTON.CPA



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June 6, 2024

Scroll Down for Upcoming Events & Member Resources and Deadlines Calendars

Spotlight Feature



Registration

Summer Membership Mixer & Open House: Discover, Connect, Join

Tuesday, June 25 | 5:00 – 6:30 p.m. | In Person Event
TXCPA HOUSTON Training Facility

Attend TXCPA HOUSTON's Open House on June 25 to celebrate with current and future peers as we welcome new CPAs and new members. Support new CPAs, help shape the future of the profession, and gain fresh perspectives from newcomers.

Additionally, the Open House is a prime occasion to stay informed about the latest developments within TXCPA HOUSTON and the accounting field. You'll also learn about volunteer opportunities with the Houston Chapter that introduce you to new colleagues.

New!

Get the Scoop! Enjoy Ice Cream TXCPA Houston's New President AND Support Local Schools

Thursday, June 20 | 5:30 – 7:00 p.m. | In Person Event | TXCPA
HOUSTON Training Facility

Scoop up some fun and sprinkles, and take a break from the heat at **Get the Scoop**, an ice cream social hosted by Houston's Young Professionals Committee. It's your golden ticket to chill with your new Chapter President, **Katherine Rodriguez**, and get the inside scoop on all the cool happenings in your chapter. Dive into a sundae of networking opportunities, topped with a cherry of exciting updates. Don't dessert this chance to mix, mingle, and make memories. It's sure to be a sweet treat!

Your admission donation of just \$5 will go to **CPAs Helping Schools**, a TXCPA Houston Foundation program. It's a *scoop-ortunity* you won't want to miss!

[Read More about how this will support local education](#)



Email [Carol Spencer](#), TXCPA Houston Membership Manager, if you have questions.

Registration



Focus on Passing the CPA Exam: Registration Now Open for New Study Hall Dates for Candidates

Candidates--does school, work, or life distract you from studying for the CPE Exam? Sign up for dedicated study time at the TXCPA HOUSTON Training Facility. Free registration entitles you to enjoy beverages and snacks while you exchange study tips with fellow students who share your goal of becoming a CPA.

Study Hall Dates & Registration

New summer dates have just been announced. [Read More](#)

How to Plan for Problems with Practice Issues Caused by Severe Storms, Straight-Line Winds, Hurricanes, and Flooding

Thursday, June 27 | 1:00 - 3:45 p.m. | Hybrid Event
In Person: TXCPA Houston Training Facility
3 CPE Hours

Join a half-day seminar to learn how to handle practice issues caused by severe weather. The recent storms and upcoming Hurricane season reminds us to be aware of the practice issues associated with disasters.

TXCPA Houston Chapter will host a hybrid seminar on Disaster Filing Deadlines, Casualty Losses, and a Town Hall with **Jerry Schreiber**, CPA. Schreiber is known as the **CPA Master of Disaster** and is the author of *Documenting a Casualty Loss* in the *Journal of Accountancy* and has been actively involved in all US disaster tax matters. [Read More](#)



Registration for Virtual

Registration for In Person

CONGRATULATIONS

HBJ 2024 40 Under 40 Honoree
& TXCPA Houston Members



CHRISTA JAGANATH, CPA



AMANDA BEABOUT, CPA

Free CPE Hours for Members!

Four New Webinars Cover Crucial Professional Topics

Complimentary for Members; \$10 for Non-Members
1 CPE Hour per Webinar

10 Things You Need to Know About Medicare and Medicaid *

July 2 | 12-1 p.m. | Virtual
Presenter: Bryn A. Poland

In this session, deepen your understanding on the difference between Medicare and Medicaid, difference between traditional Medicare and Medicare Advantage plans, and the important dates for Medicare enrollment.

[Details & Registration](#)

The Power of Self-Funding Your Benefit Program *

July 12 | 12-1 p.m. | Virtual
Presenter: Ryan Johnson

This session will outline how self-funding a group health insurance program works. You will learn about the limitations of being fully-insured, the moving parts involved in building a self-funded plan, and how to mitigate risk using stop-loss insurance. This will help you learn ways to lower expenses and improve cash flow using a self-funded benefit plan.

[Details & Registration](#)

Accounting in the Healthcare World *

August 9 | 12-1 p.m. | Virtual
Presenter: Anna Stevens

Applying general accounting standards properly can be an overwhelming task, but adding in industry specific nuances only adds additional challenges. This session will cover some of the major accounting issues that uniquely affect the healthcare industry. The topics will cover a wide range of topics from compliance issues to recipients of federal funds and many things in between.

[Details & Registration](#)

Advanced Strategies To Combat Rising Health Plan Costs

September 13 | 12-1 p.m. | Virtual
Presenter: Ryan Johnson

This session will include information about cost drivers affecting employers' health plan costs and solutions employers can implement to control or reduce them. We will discuss opportunities to increase transparency in your plan costs, drive better utilization from your membership, ensure your plan is not overpaying for services/coverage, and examine some more progressive approaches.

[Details & Registration](#)

* Registration fees will be waived for nonmembers who attended the 2024 Spring Accounting Expo. Contact [Nicole Lartigue](#), TXCPA HOUSTON Conferences & Meetings Planner for details.

Last Chance



[Learn More & Register](#)

Last Chance! CPE by the Sea Is in a "Whole New League" in 2024

This popular annual conference is moving to [South Shore Harbour Resort and Conference Center](#) in [League City](#)! Still bringing you expert speakers, timely sessions, and the opportunity to get your ethics credit, CPE by the Sea's new location also offers amazing add-on experiences for attendees and their families. Golf, [NASA](#), the [Kemah Boardwalk](#), and more.

Attend the two-day program and earn **18 hours of CPE** or **add the pre-conference ethics session for 22 hours of CPE**. Be sure to act fast to secure your spot in the ethics session as space is limited! Browse the tabs above or click the links for more details on the [agenda](#), [speakers](#), [hotel](#), and [Stay and Play](#) opportunities.

Deadline Extended to June 10 Submit Your Opinions About Inclusivity at TXCPA Houston

If you haven't submitted your DEI Member Survey, please take 5 minutes to ANONYMOUSLY tell us about your experiences with the Houston Chapter, and if you'd like, give us ideas to make TXCPA HOUSTON the most welcoming organization ever.

Submit your responses by clicking on one of the buttons below. If your server blocks Google forms (or asks you to log in), click on the Survey Monkey option.



Findings from these survey responses will be used to compile the TXCPA HOUSTON *2024 State of DEI Report*. That report is expected to be completed by August 31.

Upcoming Events

Social and Networking

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| June 19 | Happy Hour Sponsored by Creative Financial Staffing Register |
| June 20 | New! Get the Scoop! Ice Cream Social to Benefit CPAs Helping Schools (\$5 donation) Register |
| June 25 | New! TXCPA HOUSTON Open House and Summer Mixer Register |

CPE

- | | |
|----------------|--|
| June 11-13 | Last Chance! CPE by the Sea Conference in League City Register |
| June 14 | FASB's Proposed DISE ASU webinar Register |
| June 21 | Corporate Transparency Act - Compliance Questions Answered webinar (repeat of May 28 webinar) Register |
| June 27 | New! How to Plan for Problems with Practice Issues Caused by Severe Storms, Straight-Line Winds, Hurricanes, and Flooding webinar Register for Virtual Register for In Person |
| July 2 | New! 10 Things You Need to Know About Medicare and Medicaid Register |
| July 12 | New! The Power of Self-Funding Your Benefit Program webinar Register |
| July 25 | Ethics: It's a Matter of Choice (In Person) (Lonestar College--University Park) Information and registration |
| August 9 | New! Accounting In the Healthcare World Register |
| August 29 | Ethics: It's a Matter of Choice (In Person) Information and registration |
| September 13 | New! Advanced Strategies to Combat Rising Health Plan Costs Register |
| October 10 | Ethics: It's a Matter of Choice (In Person) Information and registration |
| December 5 | Ethics: It's a Matter of Choice (In Person) Information and registration |
| March 6 | Ethics: It's a Matter of Choice (In Person) Information and registration |
| Multiple Dates | Excel-based CPE with Flat Fee Consulting Explore sessions |

Member Resources and Deadlines

For All Members

Events	View all upcoming events
June 10	Last Chance! Deadline to submit responses to the DEI Member Survey Submit responses (Google Forms) Submit responses (Survey Monkey)
Disaster Relief	Disaster relief resources
Current News	IRS News
Career Center	Post or seek job openings; enter code HOUSTONCHAPTER Employers Job Seekers
Podcasts	Professionals share information with TXCPA HOUSTON members Browse episodes
Chapter Leaders	New! Executive Committee Board of Directors Past Presidents Staff
CCH Publications	Exclusive discounts on Wolters Kluwer CCH publications Browse publications
Ongoing	Check your member profile Assistance: (800) 428-0272 option 1
Ongoing	How Are We Doing? Submit Feedback to TXCPA Houston

For Students and Candidates

Various Dates	New Dates! TXCPA HOUSTON Candidate Study Hall See Dates and Register
Free Resources	Student and candidate resources and Student Membership

CLICK HERE FOR **UPCOMING EVENTS**

CPE

NETWORKING

SOCIAL

how are we doing? **TXCPA HOUSTON**

Click Here to Provide Feedback About Your Houston Chapter Membership Experience

Have **Excellent CPE** Information to Share with CPAs?

[Click Here](#)

To Submit a **Speaker Proposal**

CLICK HERE TO GIVE A **GOLD STAR**

TO A MEMBER WHO DESERVES RECOGNITION

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TXCPA Houston's Diversity Statement

TXCPA Houston values the diverse contributions and talents of all its members. We are committed to promoting diversity, equity, inclusion, and a sense of belonging in the workplace, in membership, and in the accounting profession. Diversity includes, but is not limited to, race, gender, generations, abilities, orientation, and religious beliefs.

Contact [Mark Allen](#), TXCPA Houston Executive Director, to learn more about joining the Diversity & Inclusion

Committee.

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