



WEEKLY NEWS BRIEF



CPAMAIL@TXCPAHOUSTON.CPA



713-622-7733



WWW.TXCPAHOUSTON.CPA

October 10, 2024

Scroll Down for Quick-Read Calendars

This Week's Eblast Is Sponsored by

Click on Logo to Learn More about Upcoming Opportunities



Chamberlain Hrdlicka
Attorneys at Law

Spotlight Feature



TXCPA
HOUSTON

ANIMAL RESCUE VOLUNTEER DAY

SATURDAY, OCT. 19

The TXCPA HOUSTON Membership and Young Professionals committees invite you, peers, family, children, and friends to volunteer with Rescued Pets Movement (RPM) on Saturday, October 19 from 10 a.m. - noon. RPM is located at 2317 W 34th St (near 610N and East TC Jester Blvd). Volunteers will walk dogs (must be 18 or older), clean cages, help organize, and/or work on other needed tasks.

If you're unable to join us but would like to support local animal rescue efforts, see below for three additional ways you can help Rescued Pets Movement at your convenience.

We look forward to seeing you on Saturday, October 19!

REGISTER NOW



Not Available on Oct. 19? Here Are Other Ways You Can Help!

- Support Rescued Pets Movement's rescue efforts with an [online donation](#)
- Drop off [What We Need](#) items listed on the donation page (located about halfway down)
- Purchase items on RPM's [Amazon Wishlist](#)

New



Tax Legislative Update: Tax Policy in a Divided Washington



Jennifer Gray

Director in KPMG's Washington National Tax Federal Legislative and Regulatory Services practice



Fall Accounting Conference & Technology Symposium

2024 Fall Accounting Conference and Technology Symposium (F.A.C.T.S.): Session Spotlight

November 20-21 | Norris Conference Center--City Centre | Up to 20 CPE Hours

Accounting professionals in every specialty will assemble on Nov. 20-21 at TXCPA HOUSTON'S inaugural **Fall Accounting Conference & Technology Symposium (F.A.C.T.S.)!**

On Day One of the conference, you can join [Jennifer Gray](#), a Director in KPMG's Washington National Tax – Federal Legislative and Regulatory Services practice, as she reviews 2024 legislative activity and looks forward to what may be on the horizon for the remainder of the year and beyond. This highly informative discussion will include an overview of the current political environment and touch upon how politics affects the development of tax laws and fiscal policy. Join her insightful session to learn more about of the road ahead, especially after the November elections.

Watch for more F.A.C.T.S features in upcoming issues of *Weekly News Brief*. The [conference agenda](#) includes topics such as: **leadership skills**, **Federal Income Tax Updates**, **Year-End Checklists for CFOs and Controllers**, **AI**, and many more to help both you and your organization thrive. [Register](#) today to be a part of this accounting profession event!

[Register Here to Reserve Your Space](#)

[Full Conference Agenda](#)

[CPE & Certificates of Completion FAQs](#)

Ethics

Planning on getting your **Ethics** credit this Fall?

Next In-Person Option with TXCPA Houston:
December 5th

Expecting Ethics at this Conference? To make room at the 2024 FACTS Conference for technical, hot-topic, and industry-specific knowledge across all areas of accounting, an Ethics class will not be offered. However, you have plenty of opportunities for exciting in-person Ethics seminars with [Deanna Sullivan](#). The next class is scheduled on **December 5!** To fulfill your Ethics requirement by the end of the year, click on the button below to register.

[Register for In-Person Ethics on December 5](#)

New Complimentary Webinar for Members
Write Like a Thought Leader

Friday, Nov. 1 | 12:00 - 1:00 p.m. | Virtual | Fee--Members: \$0; Non-members: \$10 | 1 CPE Hour

Ready to learn how thought-leadership articles can help you win business and position yourself as a go-to expert in your niche? Join [Rhea Wessel](#), founder and head of The Institute for Thought Leadership, for this insightful 1-hour presentation!

In this session, you'll discover how to:

- Find your thought-leadership niche
- Turn your expertise into stories that serve your audience
- Scale up with a little help from AI to fill your content calendar for months to come

This 1 CPE hour session is complimentary for members! Don't miss this opportunity to elevate your presence and grow your business.

[Register for This Complimentary Webinar](#)



Ali Cek

[Read More](#)

TXCPA Houston Member Ali Cek Accepted Into the AICPA Leadership Academy

[Ali Cek](#) has been honored by the American Institute of CPAs (AICPA) as a member of the [Leadership Academy's](#) 2024 graduating class. Ali was selected based on his exceptional leadership skills and professional experience for the four-day Leadership Academy program, which will be held December 9-12.

Ali Cek is a Senior Tax Consultant at Deloitte Tax LLP. He serves as a Program Manager for Deloitte's MADE initiative, and is a mentor in Deloitte's STRIDE program. He is also actively involved with TXCPA and serves on the TXCPA's Young Professionals Committee. Previously, Ali served as a Vice President of Development for TXCPA Houston Student Auxiliary.

Congratulations, Ali!

New Webinar - Two Perspectives on One Key Topic
SECURE 2.0 Act

The Tax and Financial Planning Impact of Selected Provisions

Friday, Oct. 25 | 12:00 - 1:30 p.m. | Virtual | Fee--Members: \$10; Non-members: \$15 | 1.5 CPE Hour

Looking to stay ahead of the latest changes in tax and financial planning? Join us for a special **joint event** with the Tax Committee and Financial Planning & Wealth

Management Committee, led by [Brian K. Giovannini](#), Counsel at Haynes Boone.

□ This webinar will address the tax **and** financial impact to **both** employers and retirement plan participants of selected provisions in the SECURE 2.0 Act. Provisions to be discussed will include:

- new optional distribution forms
- new types of savings and contributions, and
- mandatory changes relating to Roth accounts in retirement plans

□ **Members can access this informative session for just \$10**—an exclusive opportunity to deepen your understanding of key changes in tax and financial planning. Don't miss the chance to stay ahead with expert insights!



[Register](#)

Upcoming Events

[Click Here to View All Upcoming Events](#)

Social, Networking & Community Service Events

October 17	LAST CHANCE! Happy Hour with Young Professionals at Cactus Cove Register
October 18	New Member Lunch Email Carol Spencer to register
October 19	Volunteer Day at Rescued Pets Movement Register
October 29	Halloween Pumpkin Decorating with Young Professionals Register
November 2	Young Professionals Volunteer Day at Houston Food Bank Create Volunteer Account & Register
November 15	TXCPA Houston Tour of the Holocaust Museum Register
November 17	TXCPA Houston Memorial Park Outing Register

CPE Events

October 11	LAST CHANCE! Late-stage College Financial Aid, Scholarships, and Common FAFSA Errors Registration
October 18	Optimizing for Exit: Strategic Enhancements for Maximum Business Value and Legacy webinar Register
October 22	Goodman Financial Seminar - Financial Planning A to Z Registration
October 25	Morning Masterclass: Research & Development seminar Register for In Person

[Register for Virtual](#)

October 25	NEW! Secure 2.0 Act webinar Register
October 31	Nonprofit Seminar Registration
October 31- November 21 (Thursdays)	Accelerate Leadership Development Program Application Form
November 1	NEW! Write Like a Thought Leader webinar Register
November 8	Final DISE ASU and Its impacts on Financial Reporting for Public Companies webinar Register
November 12	Goodman Financial Seminar - Market Update + Investment Planning from ages 55- RMD Age Register
November 15	Why CPAs and Their Client Need to Challenge Their Property Taxes Every Year and What To Look For webinar Register
November 20-21	Fall Accounting Conference & Technology Symposium Information and Registration
December 3	Goodman Financial Seminar - Financial Planning Roadmap-Course Correction + Charitable Gifting & Giving Strategies Registration
December 5	Ethics: It's a Matter of Choice (In Person) Information and Registration
December 12	Individual Income Tax with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
December 13	Business Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
January 15	Individual Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
January 17	Business Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
January 23	Ethics: It's a Matter of Choice (In Person) Information and Registration
February 4	Individual Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
February 5	Business Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
March 6	Ethics: It's a Matter of Choice (In Person) Information and Registration
May 8	Ethics: It's a Matter of Choice (In Person) Information and Registration
Multiple Dates	Excel-based CPE with Flat Fee Consulting Explore sessions

Member Resources and Notices

Resources for All Members

ACAN	Accountants Confidential Assistance Network Information (866) 766-ACAN
Career Center	Post or seek job openings Employers Job Seekers
Chapter Leader Rosters	Executive Committee Board of Directors Past Presidents Staff
Chapter Podcasts	Professionals share information with TXCPA HOUSTON members Browse episodes
Committee Engagement	Engage with a TXCPA HOUSTON committee Explore Committees
Current News	IRS News
Disaster Relief	Disaster relief resources
Discounts on Publications	Exclusive discounts on Wolters Kluwer CCH publications Browse publications
Protect Your CPA License	Help the Houston Chapter pull its weight Donate to PAC
Your TXCPA Member Profile	Check your member profile Assistance: (800) 428-0272 option 1

Resources for Students and Candidates

October 18	Student Auxiliary Program: CPAsk Me All About It with Becker Register
October 23	2024 CPA Evolution Changes webinar Register
October 24	Tips and Tricks for Sitting for the CPA Exam Register
November 20	2024 CPA Evolution Changes webinar Register
November 21	Tips and Tricks for Sitting for the CPA Exam Register
Various Dates	TXCPA HOUSTON Candidate Study Hall See Dates and Register
30% Discount	Gleim CPA Premium Pro Course
Save \$400	UWorld's 2024 Elite Unlimited CPA Review Course Use discount code BG1999
Free Resources	Student and candidate resources and Student Membership

Chapter Governance and Committee Meetings

[Explore committees](#) | [Sign up for a committee](#)

October 16	CFO/Controllers Committee Contact Nicole Lartigue
October 16	Forensics & Valuation Services Committee Contact Nicole Lartigue
October 16	Executive Committee Contact Mark Allen
October 17	Nominating Committee Contact Mark Allen

October 18

Strategic Planning Committee | Contact [Mark Allen](#)

October 18

Accelerate Steering Committee | Contact [Carol Spencer](#)

October 18

Membership Committee | Contact [Carol Spencer](#)

October 21

CPE Unification Task Force | Contact [Mark Allen](#)

October 22

CPAs Helping Schools Committee | Contact [Carol Spencer](#)

October 22

Business & Industry Committee | Contact [Nicole Lartigue](#)

October 23

Board of Directors | Contact [Mark Allen](#)

November 1

Tax Committee | Contact [Nicole Lartigue](#)

November 4

Financial Planning & Wealth Management Committee | Contact [Nicole Lartigue](#)

November 11

CPE Unification Task Force | Contact [Mark Allen](#)

November 12

Investments Committee | Contact [Kristie Ondracek](#)

November 13

Accounting & Auditing Committee | Contact [Nicole Lartigue](#)

CLICK HERE FOR **UPCOMING EVENTS**

CPE

NETWORKING

SOCIAL

how are we doing? **TXCPA HOUSTON**

Click Here to Provide Feedback About Your Houston Chapter Membership Experience

Have **Excellent CPE** Information to Share with CPAs?

Click Here

To Submit a **Speaker Proposal**

CLICK HERE TO GIVE A **GOLD STAR** TO A MEMBER WHO DESERVES RECOGNITION

Thank You To TXCPA Houston Corporate Sponsors!

PLATINUM SPONSOR



GOLD SPONSOR



SILVER SPONSOR



SILVER SPONSOR



SILVER SPONSOR



BRONZE SPONSOR



BRONZE SPONSOR



FRIEND OF THE CHAPTER



FRIEND OF THE CHAPTER



FRIEND OF THE CHAPTER



FRIEND OF THE CHAPTER



TXCPA Houston's Diversity Statement

TXCPA Houston values the diverse contributions and talents of all its members. We are committed to promoting diversity, equity, inclusion, and a sense of belonging in the workplace, in membership, and in the accounting profession. Diversity includes, but is not limited to, race, gender, generations, abilities, orientation, and religious beliefs.

Contact [Mark Allen](#), TXCPA Houston Executive Director, to learn more about joining the Diversity & Inclusion Committee.

[Contact Us](#) | [About Us](#) | [Update Your Member Profile](#)

Follow TXCPA Houston on Social Media



[Unsubscribe](#) | [Update Profile](#) | [Constant Contact Data Notice](#)