



WEEKLY NEWS BRIEF



CPAMAIL@TXCPAHOUSTON.CPA



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October 3, 2024

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This Week's Eblast Is Sponsored by



Click on Logo to Learn More about Upcoming Opportunities

Spotlight Feature

SOMETHING FOR EVERYONE!

AUTUMN ACTIVITIES

ADD MORE FUN AND INTEREST TO YOUR DAY BY PARTICIPATING
IN THESE ACTIVITIES WITH FRIENDS AND PEERS!

COMPLIMENTARY **UNLESS OTHERWISE NOTED**

[10/08 – Did They Really Just Say That? A DEI Workshop to Encourage Inclusive Language](#)

Earn **3 Free CPE hours** in this powerful workshop to examine language we commonly use that may harm others. Open to members, colleagues, family and friends.

[10/17 – Young Professionals Social at Cactus Cove](#)

Enjoy a complimentary beverage, lite bites, and great camaraderie with fellow members from 5:00-7:00 p.m.

10/19 – Members Volunteer at Rescued Pets Movement

Members of all ages are invited to volunteer at Rescued Pets Movement (North Loop and East TC Jester). Friends and family members may attend for direct interaction with dogs or other shelter help as needed. Children under 18 may assist with feeding puppies, stuffing toys with treats, or other enrichment projects.

10/29 - Young Professionals Pumpkin Decorating Social

Halloween Pumpkin Decorating Social! Enjoy snacks and work in teams to create (with markers) a BOO-ti-ful decoration. Prizes will be awarded to the winning team. Meet others in-person and build your professional network! Bring a nonmember guest for just \$15.

11/02 – Volunteer at Houston Food Bank

YOU can help your community at the Houston Food Bank. Volunteer from 1:00-4:00 p.m. Participate in TXCPA's Month of Service and give back to your local communities alongside other young professionals!

[Create Your Food Bank Volunteer Account/ Register/ Receive your QR Code](#)

11/15 – Holocaust Museum Houston Tour

Charged with educating students and the public about the dangers of prejudice and hatred in society, Holocaust Museum Houston opened its doors in 1996. Since that time, impassioned notes, poems, artwork, and other gifts, from school children and adults alike, attest to the life-changing thoughts generated by just one visit to this unique facility.

- Special discounted pricing: \$16 per person (over age 18).
- Under age 18, and college students with valid ID are complimentary.
- Join fellow members for casual discussion and social time after the museum tour.

11/17 – Members Beat the Sunday Blues - A Casual Walk In Memorial Park

Join fellow members for a refreshing Fall Walk at Memorial Park from 10:00 a.m. to noon. This two-hour, casual-paced walk is open to members, their families, friends, children, and pets. It's a great chance to socialize in a relaxed environment, enjoy the outdoors, and shake off those Sunday blues.

New

Stop by for Coffee with Your Peers at Locations Across Houston Morning Buzz Is Back

Third Wednesday of Each Month | 7:30 - 9:30 a.m.
(come and go as you're able)
1st Up: Nov. 20 | Dandelion Cafe | The Heights
(more locations announced soon)

Start your day by connecting with fellow members over your favorite morning beverage before heading to work. Join chapter leaders on the **third Wednesday of each month** at various spots around Greater Houston, giving everyone a chance to network. Dutch-treat, of course!

Registration opens as soon as locations are confirmed. Stay connected to friends and peers at Morning Buzz every third Wednesday. Don't miss out!



**Register for Morning Buzz on
November 11--The Heights**

Interested In Sponsoring an Event In Your Area?
Email [Carol Spencer](mailto:Carol.Spencer@txcpa.org), TXCPA Houston Membership Manager.



Financial Markets Update



Chris A. Matlock, CPA, CFA

Chief Investment Officer with
Goodman Financial Corporation



Fall Accounting Conference & Technology Symposium

2024 Fall Accounting Conference and Technology Symposium (F.A.C.T.S.): Session Spotlight

November 20-21 | Norris Conference Center--City Centre | Up to 20 CPE Hours

Accounting professionals in every specialty will assemble on Nov. 20-21 at TXCPA HOUSTON'S inaugural **Fall Accounting Conference & Technology Symposium (F.A.C.T.S.)!**

Join **Chris Matlock**, Chief Investment Officer at [Goodman Financial](#), as he provides insights on recent **financial market developments** and prospects for what the future might hold. Gain a deeper understanding of what is happening in the equity and fixed income markets as well as current economic and monetary conditions. Thank you to Goodman for being a Diamond Sponsor of this event!

Watch for more F.A.C.T.S features in upcoming issues of *Weekly News Brief*. The [conference agenda](#) includes topics such as: the **impact of the Election Year**, **Federal Income Tax Updates**, **Year-End Checklists for CFOs and Controllers**, **AI**, and many more to help both you and your organization thrive. [Register](#) today to be a part of this accounting profession event!

Register Here to
Reserve Your Space

Full Conference
Agenda

CPE & Certificates of
Completion FAQs



New Complimentary Webinar for Members Optimizing for Exit: Strategic Enhancements for Maximum Business Value and Legacy

Friday, Oct. 18 | 12:00 - 1:00 p.m. | Virtual | Fee--
Members: \$0; Non-members: \$10 | 1 CPE Hour

Join TXCPA HOUSTON for an insightful webinar with Business Prosperity Coach, **Nancy Mills**, to learn how to maximize business value before selling. Discover key exit strategies that not only

[Register](#)

enhance the company's worth but also secure a lasting legacy. Nancy will share real-life success stories and highlight essential steps to prepare for a seamless transition and avoid post-sale regrets. Don't miss this chance to ensure a successful exit and a thriving business future!

Upcoming Events

[Click Here to View All Upcoming Events](#)

Social, Networking & Community Service Events

- | | |
|-------------|--|
| October 17 | Happy Hour with Young Professionals at Cactus Cove Register |
| October 18 | New Member Lunch Email Carol Spencer to register |
| October 19 | Volunteer Day at Rescued Pets Movement Register |
| October 29 | Halloween Pumpkin Decorating with Young Professionals Register |
| November 2 | Young Professionals Volunteer Day at Houston Food Bank Create Volunteer Account & Register |
| November 15 | TXCPA Houston Tour of the Holocaust Museum Register |
| November 17 | TXCPA Houston Memorial Park Outing Register |

CPE Events

- | | |
|---|--|
| October 8 | LAST CHANCE! Did They Really Just Say That? A Workshop to Encourage Inclusive Language Register |
| October 10 | LAST CHANCE! Ethics: It's a Matter of Choice (In Person) Information and Registration |
| October 11 | Late-stage College Financial Aid, Scholarships, and Common FAFSA Errors Registration |
| October 18 | NEW! Optimizing for Exit: Strategic Enhancements for Maximum Business Value and Legacy webinar Register |
| October 22 | Goodman Financial Seminar - Financial Planning A to Z Registration |
| October 25 | Morning Masterclass: Research & Development seminar Register for In Person
Register for Virtual |
| October 31 | Nonprofit Seminar Registration |
| October 31-
November 21
(Thursdays) | Accelerate Leadership Development Program Application Form |
| | Final DISE ASU and Its impacts on Financial Reporting for Public Companies webinar |

	Register
November 8	
November 12	Goodman Financial Seminar - Market Update + Investment Planning from ages 55-RMD Age Register
November 15	NEW DATE! Why CPAs and Their Client Need to Challenge Their Property Taxes Every Year and What To Look For webinar Register
November 20-21	Fall Accounting Conference & Technology Symposium Information and Registration
December 3	Goodman Financial Seminar - Financial Planning Roadmap-Course Correction + Charitable Gifting & Giving Strategies Registration
December 5	Ethics: It's a Matter of Choice (In Person) Information and Registration
December 12	Individual Income Tax with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
December 13	Business Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
January 15	Individual Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
January 17	Business Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
January 23	Ethics: It's a Matter of Choice (In Person) Information and Registration
February 4	Individual Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
February 5	Business Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
March 6	Ethics: It's a Matter of Choice (In Person) Information and Registration
May 8	Ethics: It's a Matter of Choice (In Person) Information and Registration
Multiple Dates	Excel-based CPE with Flat Fee Consulting Explore sessions

Member Resources and Notices

Resources for All Members

ACAN	Accountants Confidential Assistance Network Information (866) 766-ACAN
Career Center	Post or seek job openings Employers Job Seekers
Chapter Leader Rosters	Executive Committee Board of Directors Past Presidents Staff
Chapter Podcasts	Professionals share information with TXCPA HOUSTON members Browse episodes
Committee	Engage with a TXCPA HOUSTON committee Explore Committees

Engagement

Current News

[IRS News](#)

Disaster Relief

[Disaster relief resources](#)

Discounts on Publications

Exclusive discounts on Wolters Kluwer CCH publications | [Browse publications](#)

Protect Your CPA License

Help the Houston Chapter pull its weight | [Donate to PAC](#)

Your TXCPA Member Profile

[Check your member profile](#) | Assistance: (800) 428-0272 option 1

Resources for Students and Candidates

October 4

LAST CHANCE! Student Auxiliary Program: The Oops and Downs of Tallying Totals: Your First Years in Professional Accounting | [Register](#)

October 18

Student Auxiliary Program: CPAsk Me All About It with Becker | [Register](#)

October 23

2024 CPA Evolution Changes webinar | [Register](#)

October 24

Tips and Tricks for Sitting for the CPA Exam | [Register](#)

November 20

2024 CPA Evolution Changes webinar | [Register](#)

November 21

Tips and Tricks for Sitting for the CPA Exam | [Register](#)

Various Dates

TXCPA HOUSTON Candidate Study Hall | [See Dates and Register](#)

30% Discount

[Gleim CPA Premium Pro Course](#)

Save \$400

[UWorld's 2024 Elite Unlimited CPA Review Course](#) | Use discount code BG1999

Free Resources

[Student and candidate resources](#) and [Student Membership](#)

Chapter Governance and Committee Meetings

[Explore committees](#) | [Sign up for a committee](#)

October 4

Tax Committee | Contact [Nicole Lartigue](#)

October 7

Financial Planning & Wealth Management Committee | Contact [Nicole Lartigue](#)

October 8

Young Professionals Committee | Contact [Carol Spencer](#)

October 9

Auditing & Accounting Committee | Contact [Nicole Lartigue](#)

October 10

Energy Committee | Contact [Nicole Lartigue](#)

October 16

CFO/Controllers Committee | Contact [Nicole Lartigue](#)

October 16

Forensics & Valuation Services Committee | Contact [Nicole Lartigue](#)

October 17

Nominating Committee | Contact [Mark Allen](#)

- October 18 Strategic Planning Committee | Contact [Mark Allen](#)
- October 18 Accelerate Steering Committee | Contact [Carol Spencer](#)
- October 18 Membership Committee | Contact [Carol Spencer](#)
- October 21 CPE Unification Task Force | Contact [Mark Allen](#)
- October 22 CPAs Helping Schools Committee | Contact [Carol Spencer](#)
- October 22 Business & Industry Committee | Contact [Nicole Lartigue](#)
- October 28 Diversity + Inclusion Committee | Contact [Mark Allen](#)
- October 29 CPE Committee | Contact [Mark Allen](#)



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TXCPA Houston's Diversity Statement

TXCPA Houston values the diverse contributions and talents of all its members. We are committed to promoting diversity, equity, inclusion, and a sense of belonging in the workplace, in membership, and in the accounting profession. Diversity includes, but is not limited to, race, gender, generations, abilities, orientation, and religious beliefs.

Contact [Mark Allen](#), TXCPA Houston Executive Director, to learn more about joining the Diversity & Inclusion Committee.

[Contact Us](#) | [About Us](#) | [Update Your Member Profile](#)

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