

WEEKLY NEWS BRIEF



CPAMAIL@TXCPAHOUSTON.CPA



713-622-7733



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October 31, 2024

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HAPPY HALLOWEEN



Spotlight Feature



2024 Fall Accounting Conference & Technology Symposium
Acquire New Information, Meet Local Accounting Professionals,
and Earn 20 CPE Hours In Two Days of F.A.C.T.S.

On **November 20-21** at Norris Conference Center–City Centre, accounting professionals across disciplines will come together for the **2024 F.A.C.T.S.**, a hybrid event created to foster learning, discussion, and professional growth for our Houston Chapter accounting community.

What makes this conference essential for your professional development?

- **20 hours of CPE credit** across both days
- **Opportunities to cross-network and connect with local peers from diverse industries and professional backgrounds.** This setting could lead to new business opportunities, partnerships, and relationships to elevate your career.
- **Get the "FACTS" on critical topics** in tax, energy, technology (AI/cybersecurity), financial planning, wealth management, CFO/Controllers topics, geopolitical updates, forensics, valuations, leadership, wellness, and much more.
- **Receive professional development and inspiration** you can bring back to the office to share with your team.
- **Earn a [Certificate of Completion](#)** in selected tracks to demonstrate your area of focus.

Don't miss out on this unique opportunity to connect with local professionals and gain essential insights.

Register today to secure your in-person spot or to join virtually from anywhere in the world. [Learn more](#)

Click Here to Reserve
Your Space

Full Conference
Schedule

CPE & Certificates of
Completion FAQs



Expecting Ethics at this Conference? To make room at the 2024 FACTS Conference for technical, hot-topic, and industry-specific knowledge across all areas of accounting, an Ethics class will not be offered. However, you have plenty of opportunities for exciting in-person Ethics seminars with [Deanna Sullivan](#). The next class is scheduled on **December 5!** To fulfill your Ethics requirement by the end of the year, click on the button below to register.

Register for In-Person Ethics on December 5

New

Thank You to 35-, 40-, and 45- Year Members!

Members are the backbone of any organization, and nothing is truer than at TXCPA HOUSTON. As your Houston Chapter celebrates 96 years of service to the profession, the board and staff salute members who have supported their local accounting community along this journey.

THANK YOU to all members. Special recognition goes to those who celebrate 35-, 40-, and 45-years as TXCPA HOUSTON members (as of May 31, 2024).

35-, 40- &
45- Year
Members!

Save the Date!
2025 Annual Business Meeting

for Members January 14, 2025

Registration Information Coming Soon!



TXCPA Announces Slate of Candidates for 2025-2026 Leadership Positions

TXCPA announced the candidates who will be included on the ballot when TXCPA members cast their vote for 2025-2026 leaders. Those eligible to vote will receive an electronic ballot in early December.

Two Houston Chapter members were named as candidates. **Kelly Higginbotham**, TXCPA HOUSTON Treasurer will run for a seat on the TXCPA Nominations Council. **Carol Warley** will run for a 3-year term as an At-Large Leadership Council member.



[Full Slate of 2025-2026 TXCPA Candidates](#)

Upcoming Events

[Click Here to View All Upcoming Events](#)

Social, Networking & Community Service Events

- | | |
|-------------|---|
| November 15 | FREE REGISTRATION! TXCPA Houston Tour of the Holocaust Museum Register |
| November 17 | TXCPA Houston Memorial Park Outing Register |
| November 20 | Morning Buzz Coffee Social in The Heights Register |
| December 11 | Holiday Open House & New Member Welcome Register |
| December 18 | Morning Buzz Coffee Social in Conroe Register |
| January 14 | NEW SAVE THE DATE! TXCPA Houston Annual Business Meeting and Dinner
Registration will open soon |

CPE Events

- | | |
|------------|--|
| November 1 | LAST CHANCE! Write Like a Thought Leader webinar Register |
|------------|--|

November 8	Final DISE ASU and Its impacts on Financial Reporting for Public Companies webinar Register
November 12	Goodman Financial Seminar - Market Update + Investment Planning from ages 55-RMD Age Register
November 12	Corporate Governance: Understanding the Board-Management Relationship Register for In Person Register for Virtual
November 14	Offshoring Fundamentals for Small & Medium CPA Firms webinar Register
November 15	Why CPAs and Their Client Need to Challenge Their Property Taxes Every Year and What To Look For webinar Register
November 20-21	Fall Accounting Conference & Technology Symposium Information and Registration
December 3	Goodman Financial Seminar - Financial Planning Roadmap-Course Correction + Charitable Gifting & Giving Strategies Registration
December 5	Ethics: It's a Matter of Choice (In Person) Information and Registration
December 12	Individual Income Tax with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
December 13	Business Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
January 15	Individual Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
January 17	Business Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
January 23	Ethics: It's a Matter of Choice (In Person) Information and Registration
February 4	Individual Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
February 5	Business Income Tax Update with Blaise Bender (In Person or Virtual) In Person Registration Virtual Registration
March 6	Ethics: It's a Matter of Choice (In Person) Information and Registration
May 8	Ethics: It's a Matter of Choice (In Person) Information and Registration
Multiple Dates	Excel-based CPE with Flat Fee Consulting Explore sessions

Member Resources and Notices

Resources for All Members

ACAN	Accountants Confidential Assistance Network Information (866) 766-ACAN
Career Center	Post or seek job openings Employers Job Seekers
Chapter Leader Rosters	Executive Committee Board of Directors Past Presidents Staff

Chapter Podcasts

Professionals share information with TXCPA HOUSTON members | [Browse episodes](#)

Committee Engagement

Engage with a TXCPA HOUSTON committee | [Explore Committees](#)

Current News

[IRS News](#)

Disaster Relief

[Disaster relief resources](#)

Discounts on Publications

Exclusive discounts on Wolters Kluwer CCH publications | [Browse publications](#)

Protect Your CPA License

Help the Houston Chapter pull its weight | [Donate to PAC](#)

Your TXCPA Member Profile

[Check your member profile](#) | Assistance: (800) 428-0272 option 1

Resources for Students and Candidates

November 20

2024 CPA Evolution Changes webinar | [Register](#)

November 21

Tips and Tricks for Sitting for the CPA Exam | [Register](#)

Various Dates

TXCPA HOUSTON Candidate Study Hall | [See Dates and Register](#)

30% Discount

[Gleim CPA Premium Pro Course](#)

Save \$400

[UWorld's 2024 Elite Unlimited CPA Review Course](#) | Use discount code BG1999

Free Resources

[Student and candidate resources](#) and [Student Membership](#)

Chapter Governance and Committee Meetings

[Explore committees](#) | [Sign up for a committee](#)

November 1

Tax Committee | Contact [Nicole Lartigue](#)

November 4

Financial Planning & Wealth Management Committee | Contact [Nicole Lartigue](#)

November 7

Energy Committee | Contact [Nicole Lartigue](#)

November 11

CPE Unification Task Force | Contact [Mark Allen](#)

November 12

Investments Committee | Contact [Kristie Ondracek](#)

November 12

Young Professionals Committee | Contact [Carol Spencer](#)

November 13

Accounting & Auditing Committee | Contact [Nicole Lartigue](#)

November 13

CFO/Controllers Committee | Contact [Nicole Lartigue](#)

November 13

Forensics & Valuation Services Committee | Contact [Nicole Lartigue](#)

November 15

Membership Committee | Contact [Carol Spencer](#)

November 19

CPAs Helping Schools Committee (Grant Selection) | Contact [Carol Spencer](#)

November 25

Diversity and Inclusion Committee | Contact [Mark Allen](#)

November 26

CPE Committee | Contact [Mark Allen](#)

December 4

Executive Committee | Contact [Mark Allen](#)

December 11

Board of Directors | Contact [Mark Allen](#)

December 12

Business & Industry Committee | Contact [Nicole Lartigue](#)

CLICK HERE FOR **UPCOMING EVENTS**

CPE

NETWORKING

SOCIAL

how are we doing? **TXCPA HOUSTON**

Click Here to Provide Feedback About Your Houston Chapter Membership Experience

Have **Excellent CPE** Information to Share with CPAs?

Click Here

To Submit a **Speaker Proposal**

CLICK HERE TO GIVE A **GOLD STAR** TO A MEMBER WHO DESERVES RECOGNITION

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TXCPA Houston's Diversity Statement

TXCPA Houston values the diverse contributions and talents of all its members. We are committed to promoting diversity, equity, inclusion, and a sense of belonging in the workplace, in membership, and in the accounting profession. Diversity includes, but is not limited to, race, gender, generations, abilities, orientation, and religious beliefs.

Contact [Mark Allen](#), TXCPA Houston Executive Director, to learn more about joining the Diversity & Inclusion Committee.

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