

# WEEKLY NEWS BRIEF

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October 31, 2024 Scroll Down for Quick-Read Calendars





#### 2024 Fall Accounting Conference & Technology Symposium Acquire New Information, Meet Local Accounting Professionals, and Earn 20 CPE Hours In Two Days of F.A.C.T.S.

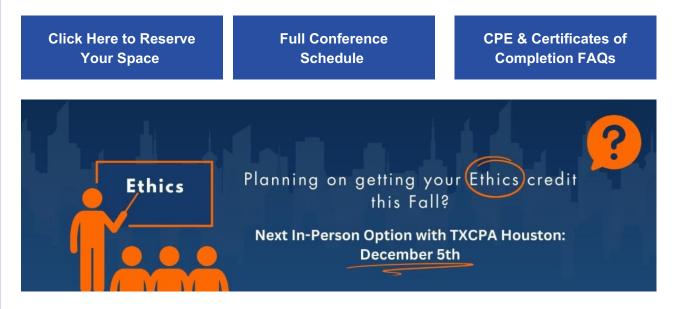
On **November 20-21** at Norris Conference Center–City Centre, accounting professionals across disciplines will come together for the **2024 F.A.C.T.S.**, a hybrid event created to foster learning, discussion, and professional growth for our Houston Chapter accounting community.

#### What makes this conference essential for your professional development?

- 20 hours of CPE credit across both days
- Opportunities to cross-network and connect with local peers from diverse industries and professional backgrounds. This setting could lead to new business opportunities, partnerships, and relationships to elevate your career.
- Get the "FACTS" on critical topics in tax, energy, technology (Al/cybersecurity), financial planning, wealth management, CFO/Controllers topics, geopolitical updates, forensics, valuations, leadership, wellness, and much more.
- Receive professional development and inspiration you can bring back to the office to share with your team.
- Earn a <u>Certificate of Completion</u> in selected tracks to demonstrate your area of focus.

Don't miss out on this unique opportunity to connect with local professionals and gain essential insights.

Register today to secure your in-person spot or to join virtually from anywhere in the world. Learn more



**Expecting Ethics at this Conference?** To make room at the 2024 FACTS Conference for technical, hot-topic, and industry-specific knowledge across all areas of accounting, an Ethics class will not be offered. However, you have plenty of opportunities for exciting in-person Ethics seminars with <u>Deanna</u> <u>Sullivan</u>. The next class is scheduled on **December 5**! To fulfill your Ethics requirement by the end of the year, click on the button below to register.

Register for In-Person Ethics on December 5

New

## Thank You to 35-, 40-, and 45- Year Members!

Members are the backbone of any organization, and nothing is truer than at TXCPA HOUSTON. As your Houston Chapter celebrates 96 years of service to the profession, the board and staff salute members who have supported their local accounting community along this journey.

THANK YOU to all members. Special recognition goes to those who celebrate 35-, 40-, and 45-years as TXCPA HOUSTON members (as of May 31, 2024).

35-, 40- & 45- Year Members!

Save the Date! 2025 Annual Business Meeting

#### for Members January 14, 2025

Registration Information Coming Soon!

# TXCPA Announces Slate of Candidates for 2025-2026 Leadership Positions

TXCPA announced the candidates who will be included on the ballot when TXCPA members cast their vote for 2025-2026 leaders. Those eligible to vote will receive an electronic ballot in early December.

Two Houston Chapter members were named as candidates. **Kelly Higginbotham**, TXCPA HOUSTON Treasurer will run for a seat on the TXCPA Nominations Council. **Carol Warley** will run for a 3-year term as an At-Large Leadership Council member.



Full Slate of 2025-2026 TXCPA Candidates

# **Upcoming Events**

Click Here to View All Upcoming Events

#### Social, Networking & Community Service Events

November 15	FREE REGISTRATION! TXCPA Houston Tour of the Holocaust Museum  Register
November 17	TXCPA Houston Memorial Park Outing   <u>Register</u>
November 20	Morning Buzz Coffee Social in The Heights   <u>Register</u>
December 11	Holiday Open House & New Member Welcome   <u>Register</u>
December 18	Morning Buzz Coffee Social in Conroe  <u>Register</u>
January 14	<b>NEW SAVE THE DATE! TXCPA Houston Annual Business Meeting and Dinner</b> Registration will open soon

#### **CPE Events**



November 8	Final DISE ASU and Its impacts on Financial Reporting for Public Companies webinar <u>Register</u>
November 12	Goodman Financial Seminar - Market Update + Investment Planning from ages 55- RMD Age   <u>Register</u>
November 12	Corporate Governance: Understanding the Board-Management Relationship <u>Register</u> <u>for In Person   Register for Virtual</u>
November 14	Offshoring Fundamentals for Small & Medium CPA Firms webinar Register
November 15	Why CPAs and Their Client Need to Challenge Their Property Taxes Every Year and What To Look For webinar   <u>Register</u>
November 20-21	Fall Accounting Conference & Technology Symposium   <u>Information and Registration</u>
December 3	Goodman Financial Seminar - Financial Planning Roadmap-Course Correction + Charitable Gifting & Giving Strategies   <u>Registration</u>
December 5	Ethics: It's a Matter of Choice (In Person)   <u>Information and Registration</u>
December 12	Individual Income Tax with Blaise Bender (In Person or Virtual) <u>In Person</u> <u>Registration</u>   <u>Virtual Registration</u>
December 13	Business Income Tax Update with Blaise Bender (In Person or Virtual) <u>In Person</u> <u>Registration   Virtual Registration</u>
January 15	Individual Income Tax Update with Blaise Bender (In Person or Virtual) <u>In Person</u> <u>Registration</u>   <u>Virtual Registration</u>
January 17	Business Income Tax Update with Blaise Bender (In Person or Virtual) <u>In Person</u> <u>Registration</u>   <u>Virtual Registration</u>
January 23	Ethics: It's a Matter of Choice (In Person)   <u>Information and Registration</u>
February 4	Individual Income Tax Update with Blaise Bender (In Person or Virtual) <u>In Person</u> <u>Registration   Virtual Registration</u>
February 5	Business Income Tax Update with Blaise Bender (In Person or Virtual) <u>In Person</u> <u>Registration   Virtual Registration</u>
March 6	Ethics: It's a Matter of Choice (In Person)   <u>Information and Registration</u>
May 8	Ethics: It's a Matter of Choice (In Person)   <u>Information and Registration</u>
Multiple Dates	Excel-based CPE with Flat Fee Consulting   Explore sessions

# Member Resources and Notices

#### **Resources for All Members**

ACAN	Accountants Confidential Assistance Network   <u>Information</u>   (866) 766-ACAN
Career Center	Post or seek job openings   <u>Employers</u>   <u>Job Seekers</u>
Chapter Leader Rosters	Executive Committee   Board of Directors   Past Presidents   Staff

Chapter Podcasts	Professionals share information with TXCPA HOUSTON members  Browse episodes	
Committee Engagement	Engage with a TXCPA HOUSTON committee   <u>Explore Committees</u>	
Current News	IRS News	
Disaster Relief	Disaster relief resources	
Discounts on Publications	Exclusive discounts on Wolters Kluwer CCH publications   <u>Browse publications</u>	
Protect Your CPA License	Help the Houston Chapter pull its weight  Donate to PAC	
Your TXCPA Member Profile	Check your member profile   Assistance: (800) 428-0272 option 1	
Resources for Students and Candidates		
November 20	2024 CPA Evolution Changes webinar   <u>Register</u>	
November 21	Tips and Tricks for Sitting for the CPA Exam   <u>Register</u>	
Various Dates	TXCPA HOUSTON Candidate Study Hall  See Dates and Register	
30% Discount	Gleim CPA Premium Pro Course	
Save \$400	UWorld's 2024 Elite Unlimited CPA Review Course   Use discount code BG1999	
Free Resources	Student and candidate resources and Student Membership	

## Chapter Governance and Committee Meetings

Explore committees | Sign up for a committee

- November 1 Tax Committee |Contact Nicole Lartigue
- November 4 Financial Planning & Wealth Management Committee | Contact Nicole Lartigue
- November 7 Energy Committee | Contact Nicole Lartigue
- November 11 CPE Unification Task Force | Contact Mark Allen
- November 12 Investments Committee | Contact Kristie Ondracek
- November 12 Young Professionals Committee | Contact Carol Spencer
- November 13 Accounting & Auditing Committee | Contact Nicole Lartigue
- November 13 CFO/Controllers Committee | Contact Nicole Lartigue
- November 13 Forensics & Valuation Services Committee | Contact Nicole Lartigue
- November 15 Membership Committee | Contact Carol Spencer

November 19	CPAs Helping Schools Committee (Grant Selection)   Contact <u>Carol Spencer</u>
November 25	Diversity and Inclusion Committee   Contact Mark Allen
November 26	CPE Committee   Contact <u>Mark Allen</u>
December 4	Executive Committee   Contact <u>Mark Allen</u>
December 11	Board of Directors   Contact <u>Mark Allen</u>
December 12	Business & Industry Committee   Contact <u>Nicole Lartigue</u>







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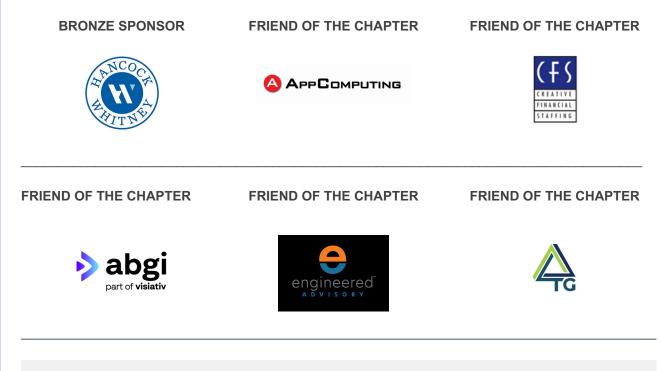
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#### **TXCPA Houston's Diversity Statement**

TXCPA Houston values the diverse contributions and talents of all its members. We are committed to promoting diversity, equity, inclusion, and a sense of belonging in the workplace, in membership, and in the accounting profession. Diversity includes, but is not limited to, race, gender, generations, abilities, orientation, and religious beliefs.

Contact <u>Mark Allen</u>, TXCPA Houston Executive Director, to learn more about joining the Diversity & Inclusion Committee.

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