

WEEKLY NEWS BRIEF



1713-622-7733



September 12, 2024

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Spotlight Feature



Introducing the Conference with Cross-Networking!

The 2024 Fall Accounting Conference and Technology Symposium (F.A.C.T.S.) Launches In November November 20-21 | Norris Conference Center--City Centre | Up to 20 CPE Hours

Accounting professionals in every specialty will assemble on Nov. 20-21 at TXCPA HOUSTON'S inaugural Fall Accounting Conference & Technology Symposium (F.A.C.T.S.)!

One of the unique aspects of this year's conference is the chance to engage in cross-industry networking. With attendees from a wide range of fields from Energy to Financial Planning to Tax and more, F.A.C.T.S presents a great opportunity to meet professionals outside your usual circle, exchange ideas, and build connections that span across industries. Don't miss out on expanding your network! This **cross-networking** is one of the several distinctive benefits of bringing our Houston Chapter community together for one exciting event.

The full agenda is live now! Click blue box on the left below to view the topics. Bookmark this page to see future agenda announcements. Secure your spot at this one-of-a-kind Houston event!

Conference Agenda

Register

New!

CPA Candidates – Discounts on CPA Exam Study Materials!

Get Ready for CPA Exam Success with Gleim and UWorld

From Dr. Gleim's first guidebook to today's comprehensive prep courses, Gleim CPA Exam study materials and programs have helped countless accounting candidates ace the CPA Exam. Join their golden anniversary celebration with 30% off CPA Premium Pro!

Save \$400 on <u>UWorld's 2024 Elite Unlimited CPA Review</u> <u>Course</u>! Use discount code BG1999.



2024 Non Profit Seminar

Thursday, Oct. 31 | 8:30 a.m. – 4:00 p.m. | United Way |50 Waugh Dr, Houston, TX 77007 6 CPE Hours

<u>FORVIS MAZARS</u> and TXCPA Houston have collaboratively crafted a comprehensive day-long seminar, meticulously designed to furnish you with valuable insights pertinent to the nonprofit sector you engage with daily. Esteemed professionals and subject matter experts have been thoughtfully selected to impart knowledge that will enhance your proficiency.

This event promises to equip you with indispensable knowledge applicable to your role, fostering new professional relationships while rekindling existing ones. The structured itinerary ensures ample opportunity for meaningful interactions with fellow attendees and speakers, enabling you to advance toward your professional objectives.

Program Details

Register



Register

Why CPAs and Their Client Need to Challenge Their Property Taxes Every Year and What To Look For

Presenters: John Brusniak & Mark Dzeda, CPA, CMI | Friday, Sept. 27 | 11:00 a.m. - 1:00 p.m. Virtual Program | Members: \$35; Nonmembers: \$75 2 CPE Hours

As a follow-up to May's widely attended session, "What Every CPA Needs to Know About Protesting Texas Property Taxes (What the Insiders Know)", **John Brusniak** and **Mark Dzeda** return for a highly requested deeper dive into property taxes. Join this 2-hour webinar to gain key insights and information for you and your clients.

CFO/Controllers Peer Group - Third Quarter Discussion Roundtable

Monday, September 23rd | In-Person Only | TXCPA Houston Training Facility | 3:00 - 5:00 p.m. \$35 Member and \$75 Non-Member | 2 CPE Hours

The TXCPA HOUSTON CFO/Controllers Committee is excited to continue this new initiative aimed at fostering collaboration and professional development within the Houston community. TXCPA HOUSTON cordially invites CFOs and Controllers to participate in the CFO/Controllers Peer Group within the TXCPA HOUSTON chapter.

Space is limited for the Third Quarter event featuring discussion-based learning, peer-based coaching, and a social networking hour afterwards to avoid the heaviest traffic. Don't miss this opportunity to network with industry peers and gain invaluable insights to drive success in your role as a financial leader.

Thank you to this event's sponsor, **PKF Texas**.



Learn More & Register

Upcoming Events

Events Calendar

View all upcoming CPE and networking events

Social and Networking Events

September 20	New Member Lunch Email <u>Carol Spencer</u> to register
October 18	New Member Lunch Email <u>Carol Spencer</u> to register
October 19	Volunteer Day at Rescued Pets Movement Register
October 29	Halloween Pumpkin Decorating with Young Professionals Register
November 15	TXCPA Houston Tour of the Holocaust Museum Register
November 17	TXCPA Houston Memorial Park Outing Register

CPE Events

September 13	Advanced Strategies to Combat Rising Health Plan Costs webinar Register
September 23	NEW! CFO/Controllers Peer Group 3rd Qt. Discussion Roundtable Register
September 24	NEW! Goodman Financial Seminar - Investment Pitfalls: Learning from the Mistakes of Others + Tax Efficient Investing Register
September 26	Preparing for the Sale: Pitfalls and Potential/Due Diligence Checklist Register
September 27	Why CPAs and Their Client Need to Challenge Their Property Taxes Every Year and What To Look For Register
October 8	Did They Really Just Say That? A Workshop to Encourage Inclusive Language Register
October 10	Ethics: It's a Matter of Choice (In Person) Information and Registration

October 11	Late-stage College Financial Aid, Scholarships, and Common FAFSA Errors Registration
October 22	NEW! Goodman Financial Seminar - Financial Planning A to Z Registration
October 31	NEW! Nonprofit Seminar Registration
October 31- November 21 (Thursdays)	Accelerate Leadership Development Program Application Form
November 8	Final DISE ASU and Its impacts on Financial Reporting for Public Companies webinar Register
November 12	NEW! Goodman Financial Seminar - Market Update + Investment Planning from ages 55-RMD Age Register
November 20-21	Fall Accounting Conference & Technology Symposium Information and Registration
December 3	NEW! Goodman Financial Seminar - Financial Planning Roadmap-Course Correction + Charitable Gifting & Giving Strategies Registration
December 5	Ethics: It's a Matter of Choice (In Person) Information and Registration
January 23	Ethics: It's a Matter of Choice (In Person) Information and Registration
March 6	Ethics: It's a Matter of Choice (In Person) Information and Registration
May 8	Ethics: It's a Matter of Choice (In Person) Information and Registration
Multiple Dates	Excel-based CPE with Flat Fee Consulting Explore sessions

Member Resources and Notices

Important Deadlines

September 30 Application deadline for the 2024 Two-Year Bridge Symposium on Nov. 8 | Apply

Resources for All Members

ACAN	Accountants Confidential Assistance Network Information (866) 766-ACAN
Career Center	Post or seek job openings Employers Job Seekers
Chapter Leader Rosters	Executive Committee Board of Directors Past Presidents Staff
Chapter Podcasts	Professionals share information with TXCPA HOUSTON members Browse episodes
Committee Engagement	Engage with a TXCPA HOUSTON committee Explore Committees
Current News	IRS News

Disaster Relief	<u>Disaster relief resources</u>
Discounts on Publications	Exclusive discounts on Wolters Kluwer CCH publications Browse publications
Protect Your CPA License	Help the Houston Chapter pull its weight Donate to PAC
Your TXCPA Member Profile	Check your member profile Assistance: (800) 428-0272 option 1

Resources for Students and Candidates

September 20	Student Auxiliary Program: Pause, Resume: How to Optimize Your LinkedIn & Resume Register
September 30	Deadline to apply for AICPA's CPA Exam Scholarship Visit <u>ThisWaytoCPA.com</u>
November 8	2024 Two-Year Bridge Symposium Apply (Deadline: Sept. 30)
Various Dates	TXCPA HOUSTON Candidate Study Hall See Dates and Register
30% Discount	NEW! Gleim CPA Premium Pro Course
Save \$400	UWorld's 2024 Elite Unlimited CPA Review Course Use discount code BG1999
Free Resources	Student and candidate resources and Student Membership

Chapter Governance and Committee Meetings <u>Explore committees</u> | <u>Sign up for a committee</u>

September 17	CPAs Helping Schools Committee Contact Carol Spencer
September 18	CFO/Controllers Committee Contact Nicole Lartigue
September 18	Forensics & Valuation Services Committee Contact Nicole Lartigue
September 19	Strategic Planning Committee Contact Mark Allen
September 20	Membership Committee Contact <u>Carol Spencer</u>
September 20	Accelerate Committee Contact Carol Spencer
September 23	Diversity and Inclusion Committee Contact Mark Allen
September 24	CPE Committee Contact <u>Mark Allen</u>
October 7	Financial Planning & Wealth Management Committee Contact Nicole Lartigue
October 9	Auditing & Accounting Committee Contact Nicole Lartigue
October 21	CPE Unification Task Force Contact Mark Allen
October 22	Business & Industry Committee Contact Nicole Lartigue
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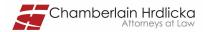
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TXCPA Houston's Diversity Statement

TXCPA Houston values the diverse contributions and talents of all its members. We are committed to promoting diversity, equity, inclusion, and a sense of belonging in the workplace, in membership, and in the accounting profession. Diversity includes, but is not limited to, race, gender, generations, abilities, orientation, and religious beliefs.

Contact <u>Mark Allen</u>, TXCPA Houston Executive Director, to learn more about joining the Diversity & Inclusion Committee.

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