

## July Newsletter Updates



### **Chapter Lunch Meeting & One-Hour CPE - New Avenues for Challenging A Texas Comptroller Audit or Refund Denial**

**Thursday, July 25, 2024  
11:45 am to 1 pm**



**By David Colmenero, J.D., CPA, LL.M.,  
partner at Meadows Collier in Dallas**

Even the most diligent taxpayers can find themselves defending against an audit assessment or refund claim denial. Recent changes in Texas tax law also creates new avenues and potential opportunities to effectively do so.

#### **Learning Objectives:**

1. An overview of the procedural avenues for challenging an assessment or refund claim denial by the Texas Comptroller.
2. Recent Developments in this area and some pros and cons associated with each.

**Handouts:** Handouts will be sent via email as soon as they are available.

**Instructor:** David Colmenero, J.D, CPA, LL.M. is a partner at Meadows Collier and leads the firm's State and Local Tax practice. He is a past-chair of TXCPA Dallas and enjoys the opportunity to speak at CPE events.

**Designed For:** CPAs and non-licensed professionals.

**Prerequisites:** There are no prerequisites.

**Advanced Preparation:** No advanced preparation is necessary.

**Delivery Method:** In-Person Seminar

**Field of Study:** Taxation (Technical) and Consulting

**The lunch is generously provided by Community Bank and Trust Wealth Management, located at 1711 Lake Success Drive, Waco, TX 76710** Register by emailing [rnorth@txcpact.cpa](mailto:rnorth@txcpact.cpa), office 254-732-3026 or for free on Eventbrite at <https://TXCPA-Central-Texas-July-25-Lunch-CPE.eventbrite.com>.

**Invite your friends and co-workers - everyone is welcome!**

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## **Save the Dates for Upcoming CPE**

**October 22, 2024, Chapter Meeting with the Accounting Students Association at the University of Mary Hardin-Baylor** at 6 pm for dinner, 1 hour of CPE, and networking.

### **November 18 and 19, 2024, Individual and Business Tax Updates**

Blaise Bender, J.D., CPA will present 16 total hours of CPE. 8 hours of Individual Tax Update and 8 hours of Business Tax Update in Waco.

If you would like to suggest Chapter CPE topics and speakers, email [rnorth@txcpact.cpa](mailto:rnorth@txcpact.cpa).

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## **Continue Enjoying Member Discounts and Services**

Be sure you don't miss a day of the discounts and services available to TXCPA members! If you haven't yet responded to your renewal statement, please do so right away. If you did not receive an invoice, please check your member profile on [www.tx.cpa](http://www.tx.cpa) or contact Member Services. (Email [membership@tx.cpa](mailto:membership@tx.cpa); phone 800-428-0272 option 1)

## **Leadership Nominations**

[TXCPA leadership nominations](#) for 2025-2026 are currently being accepted for the following positions: Chair-elect, Treasurer-elect, Secretary, Board of Directors, Leadership Council Members-at-Large, Nominations and Board Development Committee Members-at-Large, Nominations Council Members-at-Large and AICPA Council. A full overview of leadership nominations including timeline, processes and qualifications can be found [online here](#). The deadline for nominations is August 15. Please keep in mind that TXCPA continues to strive to have our leadership reflect the diverse makeup of our members on all levels including gender, age, ethnicity, location and industry type. [Nominate a member today!](#)

## **TXCPA PAC: Advocating for the CPA Profession in 2024 and Beyond**

The TXCPA PAC has been very active in the first half of 2024, making significant contributions and delivering campaign checks to support our friends in the legislature. As we approach the general election in November, our collective voice and contributions will be crucial in maintaining and building upon our strong legislative relationships and cultivating new relationships as we head into the 2025 legislative session. [These efforts are essential for addressing pipeline initiatives and protecting the CPA profession from regulatory challenges.](#)

Your continued support is vital. Make your voice heard and have a place at the table. By contributing to the TXCPA PAC, you ensure that we have a strong presence at the state capitol and can effectively advocate for the CPA profession. [Please consider making a donation to the PAC to help us continue our important work.](#) You can donate by visiting [this link](#).

Thank you for your dedication and contributions. Your involvement makes a significant difference in our advocacy efforts.

## **Elevate Your Recruitment Efforts with TXCPA's 2024-2025 Employer Guide**

Are you looking to attract top-tier talent to your firm or company? TXCPA is excited to announce the opportunity to purchase a listing in our [2024-2025 Employer Guide!](#)

This valuable recruitment tool allows you to showcase your organization's benefits and accolades to future CPAs throughout Texas. The latest edition will be delivered to all Texas college and university accounting educators, university career centers, and participating firms/companies.

Purchase your listing by **July 31, 2024**, and let future CPAs know why they should choose a career at your organization. [Get more details.](#)

### **Looking for Opportunities to Support Others?**

[Accountants Confidential Assistance Network \(ACAN\) members](#), interested accountants and Friends of Bill Wilson meet regularly for mutual support and opportunities to assist others. Call 866-765-2226 or [visit us online](#) to learn more.

### **Help Wanted?**

TXCPA Central Texas' Career Center provides members with a discount on job postings to help fill their open positions. In a talent shortage crunch, TXCPA Central Texas Career Center will amplify your posting to local members and on TXCPA's career centers across the state. Internship postings are always FREE. Visit the Career Center today to add your open positions and attract new hires! Use code **CENTRALTEXASCHAPTER** for a discount. Visit the Career Center at <https://careers.tx.cpa/>